

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

140/088

OMB APPROVAL
OMB Number: 3235-0076
Expires: May 31, 2002
Estimated Average burden
hours per form 16.00

SEC USE ONLY						
Prefix	Serial					
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DATE RECEIVED						
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Name of Offering (☐ check if this is an	amendment and name has changed, and indicate change.)	SEP	2 G 2007.
Filing Under (Check box(es) that apply): Type of Filing: New Filing	Rule 504 Rule 505 Rule 506 Amendment	ର Section 4(6) ULOE	MSON
	A. BASIC IDENTIFICATION DATA	SINA	NCIAIL
1. Enter the information requested about the	issuer	<u></u>	
Name of Issuer (check if this is an	amendment and name has changed, and indicate change.)		
AMA Enhanced Return Fund, L.P.		_	
Address of Executive Offices	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)	
3801 PGA Blvd., Suite 555, Palm Beach Ga	ardens, FL 33410	(561) 746-8444	
Address of Principal Business Operations	(Number and Street, City, State, Zip Code)	Telephone Number (Including Area Code)	
(if different from Executive Offices)	Same		
Brief Description of Business			3 ==
To achieve capital appreciation through in	vestments in securities		2
Type of Business Organization			2 2 2
☐ corporation		other (please specify):	9
☐ business trust	☐ limited partnership, to be formed		
	Month Year		
Actual or Estimated Date of Incorporation or	Organization: 1 2 0 4		
Jurisdiction of Incorporation or Organization:	(Enter two-letter U.S. Postal Service Abbreviation for State:		
. •	CN for Canada; FN for other foreign jurisdiction)	DE	ı

GENERAL INSTRUCTIONS

Federal

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

		A DACIC IDEN	TIEICATION DATA		
2. Enter the informati	on requested for the fo		TIFICATION DATA	•	
Each promoter of	the issuer, if the issue	r has been organized within the	past five years;		
•		•	e vote or disposition of, 10% or	more of a class of eq	uity securities of the issuer;
		- ·	e general and managing partner		
	managing partner of p	•	e general and managing parater	or particising issue	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				Managing Fature
Genspring Family Offices, L	LC			•	
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)			
3801 PGA Blvd., Suite 555, F	alm Beach Gardens	. FL 33410			
Check Box(es) that Apply:	Promoter	■ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
SunTrust Banks, Inc.					
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)			
		•			
303 Peachtree Street, NE, At Check Box(es) that Apply:	Ianta, GA 30303 Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or
					Managing Partner
Full Name (Last name first, if	individual)				
AMA Enhanced Return Mas	ter Fund, L.P.				
Business or Residence Addres					
3801 PGA Blvd., Suite 555, F			₩ r om.	The production	General and/or
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	Managing Partner
Full Name (Last name first, if	individual)				
Perry, Henry A.			· · · · · · · · · · · · · · · · · · ·		
Business or Residence Address	5 (Number and Stree	et, City, State, Zip Code)			
3801 PGA Blvd., Suite 555, F	'alm Beach Gardens	, FL 33410			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or
Full Name (Last name first, if	individual)				Managing Partner
	,				
Avdellas, Amy Business or Residence Addres.	s (Number and Stree	et City State Zin Code)			
	•				
3801 PGA Blvd., Suite 555, I Check Box(es) that Apply:	Palm Beach Gardens Promoter	, FL 33410 Beneficial Owner	⊠ Executive Officer	Director	General and/or
check box(es) that Apply.	Fidinotes	Deficiencial Owlier	△ Executive Officer	Director	Managing Partner
Full Name (Last name first, if	individual)				
Lagomasino, Maria Elena					
Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)	• • • • • • • • • • • • • • • • • • • •		
3801 PGA Blvd., Suite 555, F	alm Beach Gardens	FL 33410			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Halden Michael					
Holden, Michael Business or Residence Addres	s (Number and Stree	et, City, State, Zip Code)	· · · ·		
3801 PCA Rivel Suita FEE I	Palm Reach Cardons	FI 33410			
3801 PGA Blvd., Suite 555, F Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				wanaging ranner
Zeuner, Michael					
Business or Residence Addres	s (Number and Stre	et, City, State, Zip Code)			
3801 PGA Blvd., Suite 555, F	Palm Beach Gardens	. F1. 33410			

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	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?								. 🗀	М					
	Answer also in Appendix, Column 2, if filing under OLOE. What is the minimum investment that will be accepted from any individual?									\$100.00	*00				
•									Yes	No					
	Does the offering permit joint ownership of a single unit?														
•	Enter the information agent of a brobe listed are as	for solicita ker or deale	ition of pure er registered	hasers in o	connection SEC and/or	with sales owith a state	of securities or states, li	s in the offer ist the name	ering. If a period	person to be er or deale	e listed is a r. If more t	n associate	d person o	Г	
ull	Name (Last na	me first, if	individual)												
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us	ness or Resider	nce Address	s (Number a	and Street,	City State,	Zip Code)				- '					
lan	e of Associated	l Broker or	Dealer						···						
tat	s in Which Per	son Listed	Has Solicit	ed or Inten	ds to Solici	t Purchasers									
	(Check "Al	l States" or	r check indi	vidual Stat	es)									All S	ates
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an		Broker or	Dealer Has Solicite	ed or Intend	ds to Solici	t Purchasers		-						All S	tates
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^{*}May be waived by the General Partner

	C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND US	E OF PROCEED	S
l.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\$ and indicate in the columns below the amounts of securities offered for exchange and already exchanged.		
	T (C)	Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	Debt	-	\$
	Equity	S	S
	Common Preferred		
	Convertible Securities (including warrants)	S	\$
	Partnership Interests	\$500,000,000	\$9,000,000 <u>*</u>
	Other (Specify:	s	s
	Total		\$ 9,000,000*
		<u>3 300,000,000</u>	\$ <u>9,000,000</u> *
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
			Aggregate
		Number Investors	Dollar Amount of Purchases
	Accredited Investors	7	\$ <u>9,000,000*</u>
	Non-accredited Investors	<u> </u>	\$
	Total (for filings under Rule 504 only)	7	\$9,000,000*
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.		
	Time of official	T 65 :	Dollar Amount
		Type of Security	Sold
	Rule 505		\$
	Regulation A	 	s
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$15,000
	Accounting Fees		\$
	Engineering Fees	_	s
	Sales Commissions (specify finders' fees separately)	_	s
	Other Expenses (identify) miscellaneous & filing		\$
	Total		
			*

^{*}Represents capital account balances as of May 2007. **Estimated original organization costs only.

C.	OF	FERIN	NG PR	ICE.	NUMBER	OF INVESTORS.	EXPENSE	S AND USE	OF PROCEEDS

b. Enter the difference between the aggrega and total expenses furnished in response to Part proceeds to the issuer."	3						
of the purposes shown. If the amount for any purp	proceeds to the issuer used or proposed to be used for each cose is not known, furnish an estimate and check the box to listed must equal the adjusted gross proceeds to the issuer e.						
			Payments to Officers, Directors, and Affiliates	Payments to Others			
Salaries and fees			s	□ \$			
Purchase of real estate			\$	□ \$			
Purchase, rental or leasing and installation of macl	ninery and equipment		\$	□ s			
Construction or leasing of plant buildings and faci	lities		\$	□ \$			
Acquisition of other businesses (including the valumay be used in exchange for the assets or securities	ne of securities involved in this offering that as of another issuer pursuant to a merger)		s	□ \$			
Repayment of indebtedness			s	□ \$			
Working capital			\$	S			
Other (specify): Partnership Investments			\$	S 499,975,000			
Column Totals			\$	S 499,975,000			
Total Payments Listed (column totals added)			⊠ \$	499,975,000 *			
	D. FEDERAL SIGNATURE						
The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes in undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any on-accredited investor pursuant to paragraph (b)(2) of Rule 502. By: Genspring Family Offices, LLC, General Partner formerly							
	Signature BY: Asset Management Advisors, L.L.C., Gener			6-1			
AMA Enhanced Return Fund, L.P.	By: and M. aduller		1 4-10	101			
Name of Signer (Print or Type)	Title of Signer (Print or Type)						
Amy Avdelias	Vice President						

*For its services, the general partner is entitled to management fees at an annual rate of 0.75% of each limited partner's capital account balances.



ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)